

SPACE

INNOVATION GROWTH COOPERATION

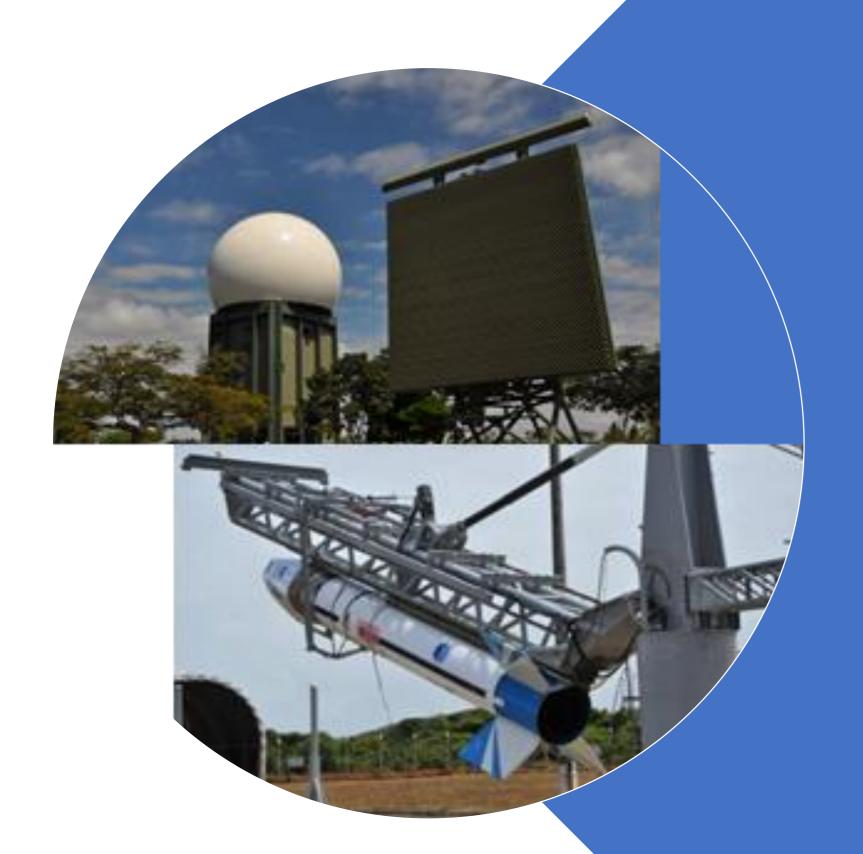
JOHANNA BERGSTRÖM ROOS

SPACE INNOVATION FORUM 8 19-20 February 2019



Professional experience

Élcio Jeronimo de Oliviera



Deputy Director of Space at Aeronautics and Space Institute (IAE)

Head of Space Systems Division at Aeronautics and Space Institute (IAE)

Professor at Vale do Paraíba University (UNIVAP)

Professor at National Institute for Space Research (INPE)

Professor at Technological Institute of Aeronautics (ITA)

Head of the SARA Project (Atmospheric Reentry Satellite)

Flight Test Coordinator – 14X Project (IEAv)

Commander of Military Unit (RADAR Station) for Air Defense & Air Traffic Control (CINDACTA I)











February 19 at Space Campus

13.30	Welcome to Space Innovation Forum Johanna Bergström Roos, project manager RIT 2021	15.40	The Innovations Support System for Space Emil Svanberg, Head of Innovation Management, LTU Business
13.35	Presentation of RIT 2021 Johanna Bergström Roos, project manager RIT 2021	16.10	Establishing a Cluster for Aerospace Olle Persson, Head Centre of Excellence Space, LTU
14.00	New Space Company at Space Campus in Kiruna	16.40	R&D projects with Space Industry and Academia Marta-Lena Antti, Head of Space Technology Grad School, LTU
14.40	A Testbed for Space Systems Olle Norberg, Vice Rector in Space, LTU		Anna Öhrwall Rönnbäck, Product Innovation, LTU
	Space Lab, Máté Kerényi, IRF Northern Lights, Johan Kero, IRF	17.10	Wrap up and bus to Camp Ripan
15.10	Coffee and cake	19.30	Dinner at Camp Ripan



February 20 at Camp Ripan

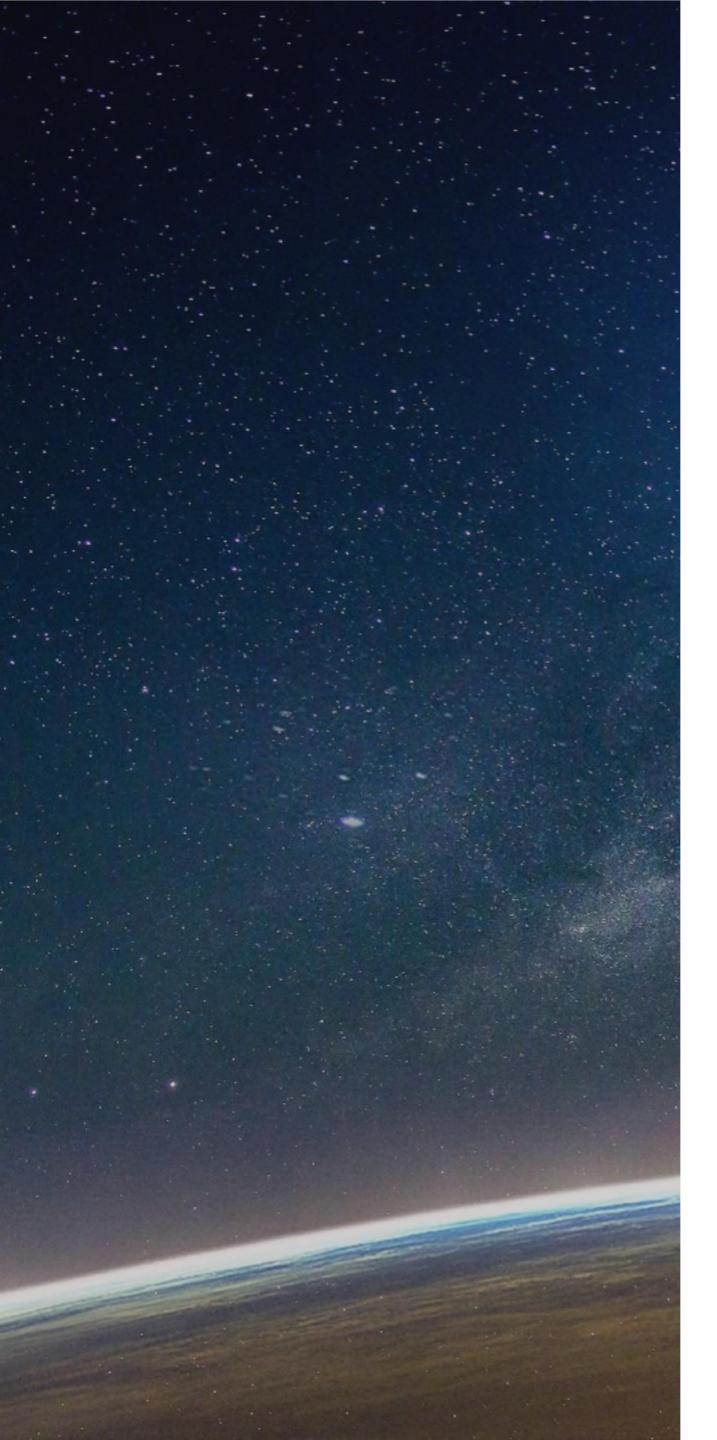
08.20	Global Watch Center – Opportunities for new businesses Lars-Eric Aaro, Senior Advisor ÅF	
09.00	Sustainability for Better Business Johanna Bergström Roos, Project manager RIT 2021	
09.30	Coffee Break	
10.00	Workshop in parallel sessions Session – Testbed Space Lab, Olle Norberg Session – Space Innovation Summer – Project Ideation, Emil Svanberg	
11.30	Presentations from the Workshops	
11.45	Closing Remarks Johanna Bergström Roos, project manager RIT 2021	
12.00	Lunch	





Space Innovation Forum 9

SAVE THE DATE 3-4 SEPTEMBER 2019
LUNCH TO LUNCH



RIT 2021

Operated by











Partners







Sponsors

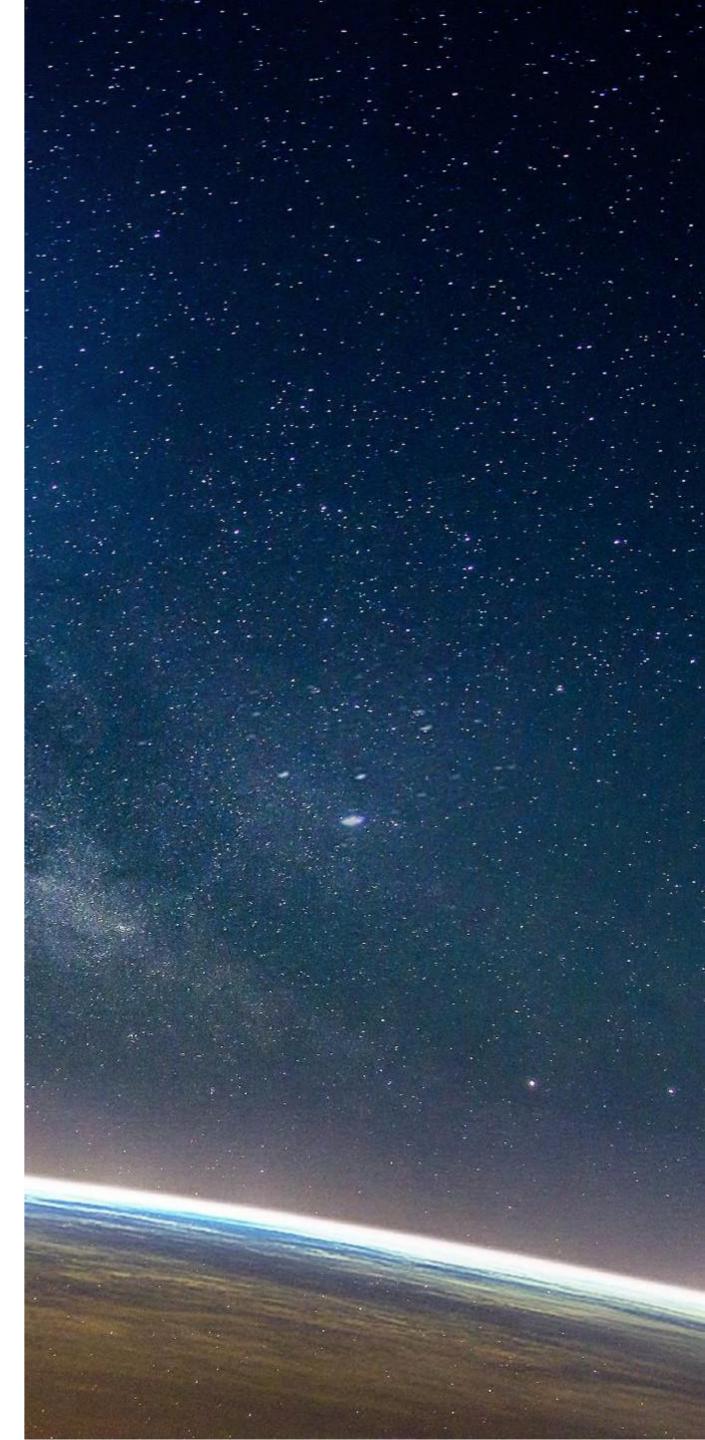
















WE ARE WORKING TO BECOME

A STRATEGIC ASSET FOR THE GLOBAL SPACE ARENA

BY BUILDNING UP AN OUTSTANDING ECOSYSTEM

THAT ATTRACTS PEOPLE, NEW ESTABLISHEMENTS AND INVESTORS



TARGET GROUP

FOR THE RIT 2021 PROJECT

- ✓ The regional space community
- ✓ SMEs in other industries who could and would like to support the space business
- ✓ Academy in order to build excellence in specific areas needed in the space industry



PROJECT BACKGROUND

THE GOAL OF RIT WAS TO STRENGTHEN REGIONAL COLLABORATION BETWEEN INDUSTRY, ACADEMIA & ACTORS WITHIN THE INNOVATION SUPPORT SYSTEM

BACKGROUND RIT

TO ESTABLISHING

All our achievements within the RIT project now need to get established and further developed

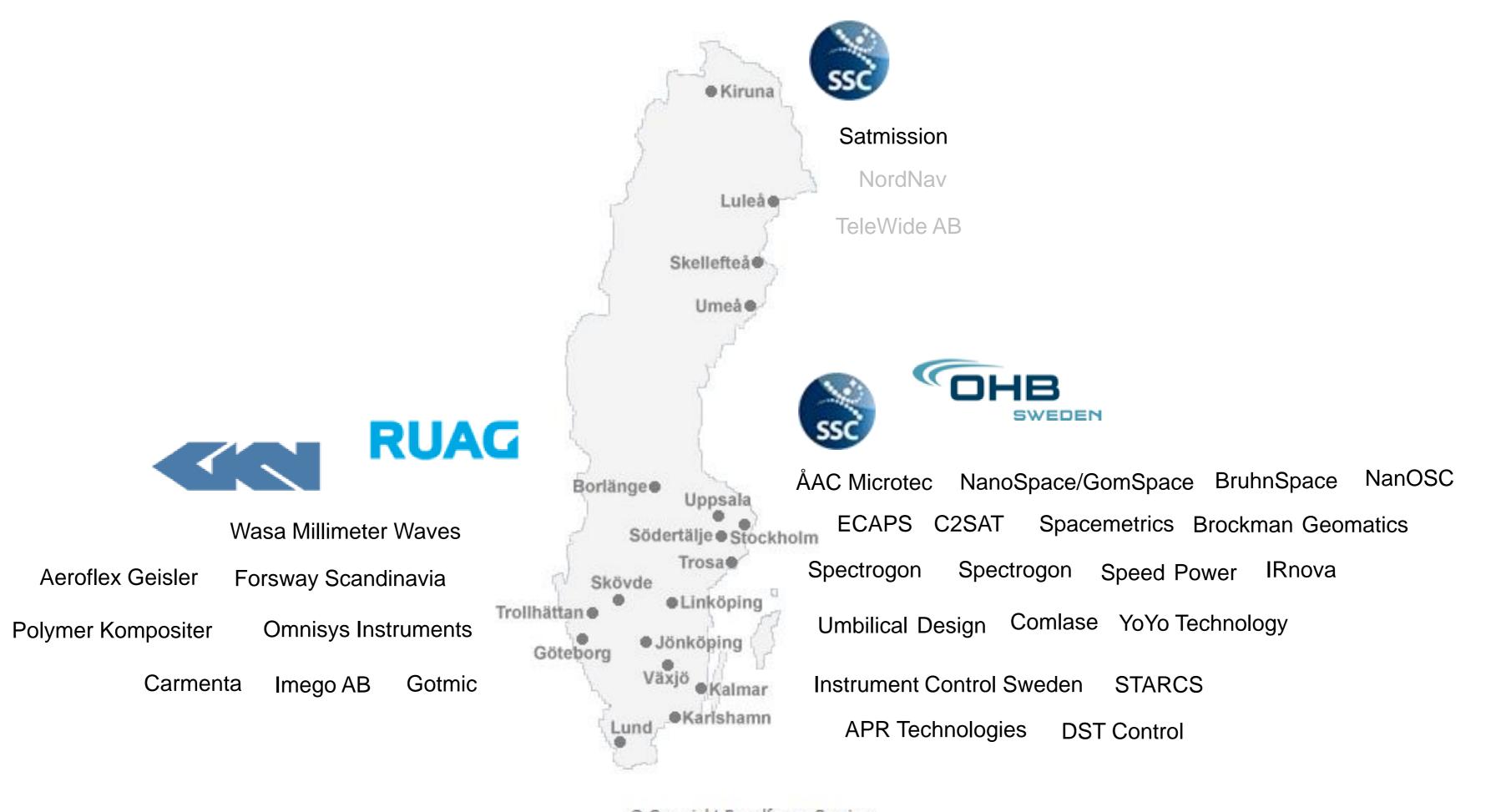
FROM INITIATING

- R&D collaboration
- PhDs with the Space Industry
- Centre of Excellence for Space
- Space Innovation Forum
- New Innovation Support System for Space.



SPACE SPIN-OFFS IN THE NORTH

AROUND 2015 BEFORE THE RIT PROJECT





SPACE SPIN-OFFS IN THE NORTH

AROUND 2018 AFTER THE RIT PROJECT

5 NEW COMPANIES ESTABLISHED DURING THE RIT PROJECT:

WIDEFIND TLIGHT SOLIONICS VILDA SPÅRNING N66 CONNECT Satmission
NordNav
TeleWide AB
Skellefteå

Umeå

≈ 20 REGIONAL COMPANIES
HAS BEEN IDENTIFIED AS
POSSIBLE SUPPLIERS TO
THE AEROSPACE BUSINESS



Wasa Millimeter Waves

Aeroflex Geisler Forsway Scandinavia

Polymer Kompositer Omnisys Instruments

Carmenta Imego AB Gotmic

NanoSpace/GomSpace BruhnSpace NanOSC **ÅAC Microtec** Borlänge • Uppsala ECAPS C2SAT Spacemetrics Brockman Geomatics Södertälje Stockholm Trosa@ Spectrogon Spectrogon Speed Power IRnova Skövde Linköping Trollhättan @ Umbilical Design Comlase YoYo Technology Jönköping Göteborg Växjö • Kalmar Instrument Control Sweden STARCS Lund • Karlshamn APR Technologies DST Control



NO COLLABORATION IN INNOVATION

AROUND 2015 BEFORE THE RIT PROJECT



ACADEMIA INDUSTRY



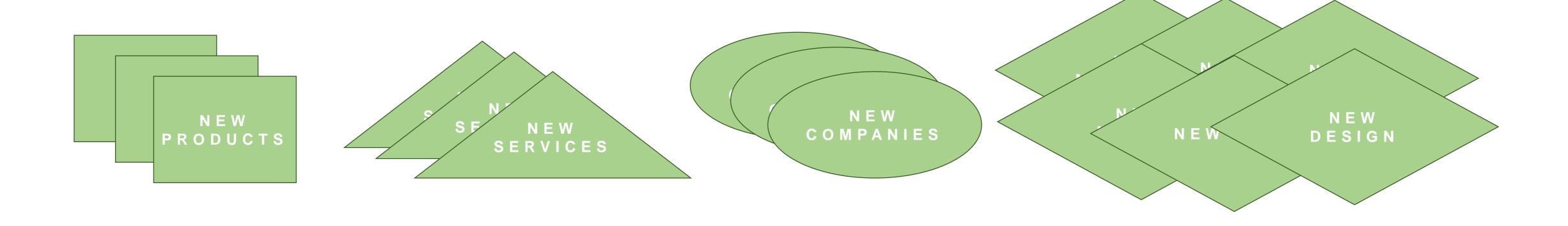
COLLABORATION IN INNOVATION

AROUND 2018 AFTER THE RIT PROJECT



ACADEMIA - INDUSTRY - INNOVATION SUPPORT

INDUSTRY - INNOVATION SUPPORT





RIT BY NUMBERS

GOALS WE PLANNED FOR AND EXTRA BONUS THAT CAME ALONG

- A Centre of Excellence
- 7 new Master Thesis
- 7 Innovation PhDs
- 8 "Space Innovation Forum"
- 4 initiated collaborations with SMEs
- Around 15 regional SMEs interested in the space business
- LTU has become a major playor

- 6+6 research subjects at LTU are interested in Space
- Omnisys Instruments and RUAG also joined
- 3 new cross fertilization collaborations at LTU
- 1 new match making event "Lift-Off"
- 4 new regional space related start-ups
- 1 new regional space start-up
- 2 new national space related start-ups in Testbed Kiruna
- 1 new node for Aerospace Cluster Sweden
- 1 new node for Big Science Sweden



BETTER OPORTUNITIES TODAY

THE RIT PROJECT HAS PAVED THE WAY FOR REGIONAL DEVELOPMENT

- Space is a strategic area for the whole region
- LTU is expanding within the space area: new professors, PhDs, Postdocs, and lectors
- LTU has a vice rector with a focus on space
- LTUs space role in the region has strengthened
- An Innovation support system for space is identified
- A Swedish Space Incubator is in place
- "Space Innovation Forum" is initiated
- We have technical/knowledge transfer between academia and industry
- We have a better understanding of various driving forces in industry and academia
- SMEs have identified space as a potential market
- SMEs are more prepared to step into the space industry



We have a stronger appeal and external actors want to collaborate with us!



BETTER OPORTUNITIES TODAY

NEW SPACE IS A GAME CHANGER FOR THE BUISINESS

- We have a modern space race with a growing crowd of private investor
- Space is an important future industry for the goals of Agenda 2030
- The demand of small satellites has multiplied
- The Swedish government has launched a national space strategy
- The Swedish National Space Agency has launched a new space strategy
- Esrange is pointed out as a future launch site for satellites
- Several new important projects have started: EISCAT 3D, SmallSat Express, SpaceLab and Global Watch

4 WORK PACKAGES

R&D PROJECTS

Current PhD:s

New PhD:s

Postdocs

TESTBED SPACE

SpaceLab

New Business Models

Commercialization

INNOVATION SUPPORT

New Methods

New Processes

New Business Cases

Students in action

CLUSTER BUILDING

Aerospace Business
Networking
Collaboration
Training Programmes

SYNERGIES

BETWEEN THE DIFFERENT WORK PACKAGES IN RIT 2021

R&D PROJECTS

INNOVATION SUPPORT

- Programme for PhDs
- Programme for PosDocs
- Identify new cases
- Case to summer students

New PhDs

- New PostDocs
- New Master Theses
 - Project courses

TESTBED SPACE

CLUSTER BUILDING

- Collaboration Industry/Academia
- Master Theses
- Project courses
- Cases to summer students

SYNERGIES

BETWEEN THE DIFFERENT WORK PACKAGES IN RIT 2021

- Programme for PhDs
- Programme for PosDocs
 - Identify new cases
- Cases to summer students

R&D PROJECTS

INNOVATION SUPPORT

- Innovation support
- New business models
 - Identify new cases
 - Ceses for summer students

TESTBED SPACE

CLUSTER BUILDING

- Programme for SMEs
- Tools for business management
- New business models (up/downstream)
- Cases for summer students

SYNERGIES

BETWEEN THE DIFFERENT WORK PACKAGES IN RIT 2021

New PhDs
New PostDocs
New Master Theses
Project courses

R&D PROJECTS

INNOVATION SUPPORT

- Innovation support
- New business models
- Identify new cases
- Ceses for summer students

TESTBED SPACE CLUSTER BUILDING

- Collaboration Industry/Academia
- Business cases
- Partnerships



EXPECTED RESULTS

FOR THE RIT 2021 PROJECT

- We are Sweden's strongest space region
- We have a regional space strategy
- We have an outstanding ecosystem that creates growth
- 7 PhDs have delivered innovative solutions to the space industry
- 7 PhDs has graduated and are highly sought after by the space community
- 4 cases are mature for the space incubator
- 8 new PhD/PostDoc projects that meet the needs of the space industry have begun
- Space Innovation Forum is a well established national forum
- Knowledge & technology transfer leads to new business ideas and regional growth
- Twenty regional SMEs are suppliers to the space business



EXPECTED RESULTS IN THE LONG RUN

LONG AFTER THE RIT 2021 PROJECT

- We have a strong regional space industry
- Esrange Space Centre is Europe's launch site on European ground for polar satellites
- SpaceLab is offering attractive state-of-the art testing facilities on the global space arena
- EISCAT 3D is contributing to world leading science and space applications for commercialization
- LTU is a world leading space university with a well respected Centre of Excellence for Space
- IRF has further consolidated its role as world leading in space physics
- Aerospace Cluster Sweden is well established and connected to the global space arena
- We design, build, test, launch and operate satellites



EXPECTED RESULTS IN THE LONG RUN

LONG AFTER THE RIT 2021 PROJECT

IN ADDITION

We have an outstanding eco system for space which contributes to regional growth

- A strong ability in R&D collaboration creates good effects for the space community/society
- More students are competing to study at Space Campus
- Space students are considered to be one of the most important target groups for recruitment
- SMEs are well integrated as suppliers to the space business
- We attract skilled people, investors and new establishments
- Etc.....

SPACE

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